Angela Z. Miller, Esq.
Phillips Lytle LLP
437 Madison Avenue, 34th Floor
New York, New York 10022
Tel. 212-759-4888
Fax. 212-308-9079

-and-

3400 HSBC Center Buffalo, New York 14203 Tel. 716-847-8400 Fax. 716-852-6100 Attorneys for National Fuel Gas Distribution Corporation

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Chapter 11

General Motors Corp., et al. Case No. 09-50026 (REG)

(Jointly Administered)

Debtors.

WITHDRAWAL OF OBJECTION OF
NATIONAL FUEL GAS DISTRIBUTION CORPORATION
TO THE NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND
ASSIGN CERTAIN EXECUTORY CONTRACTS, UNEXPIRED LEASES
OF PERSONAL PROPERTY AND UNEXPIRED LEASES
OF NONRESIDENTIAL REAL PROPERTY AND
(II) CURE AMOUNTS RELATED THERETO

National Fuel Gas Distribution Corporation ("NFDG"), by its undersigned counsel, hereby withdraws the Objection of National Fuel Gas Distribution Corporation to the Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property and Unexpired Leases of Nonresidential Real Property and (II) Cure Amounts Related Thereto dated June 12, 2009 (Docket No. 866).

Dated: October 23, 2009 Buffalo, New York

PHILLIPS LYTLE LLP

By /s/ Angela Z. Miller
Angela Z. Miller
Allan L. Hill
Suite 3400
One HSBC Center
Buffalo, New York 14203-2887
Telephone No. (716) 847-8400
and
437 Madison Avenue, 34th Floor
New York, New York 10022
Tel. 212-759-4888

Doc # 01-2309788.1